

## Steady growth, restructure complete

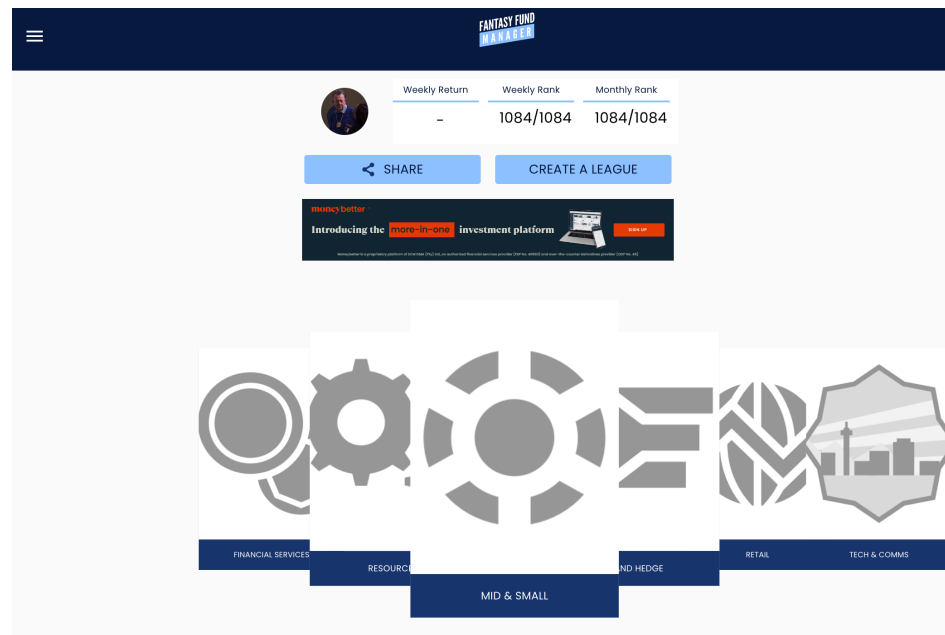
(Webtrader portfolio 8.5 yrs: CAGR 11.1% in \$; 17.5% in Rand)

BizNews Share portfolio update  
Webinar presentation by Alec Hogg of BizNews.com  
25 April 2023

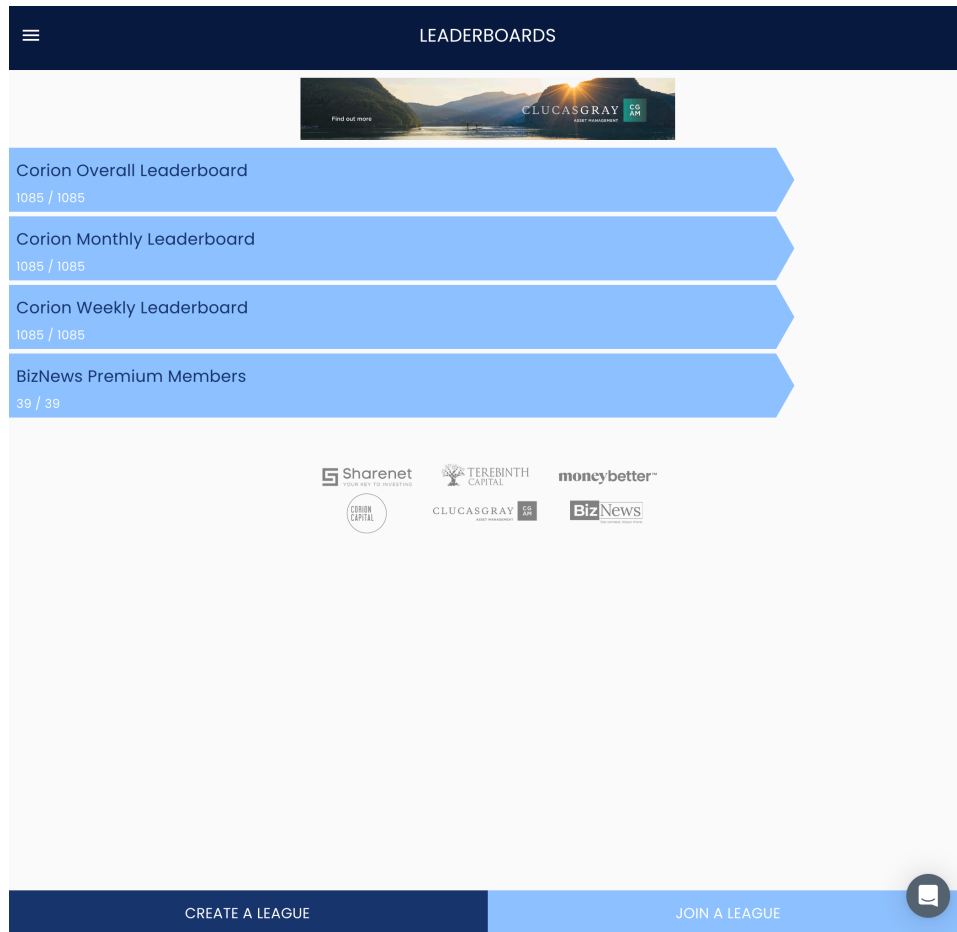
Before we start – please sign up for Fantasy Fund Manager

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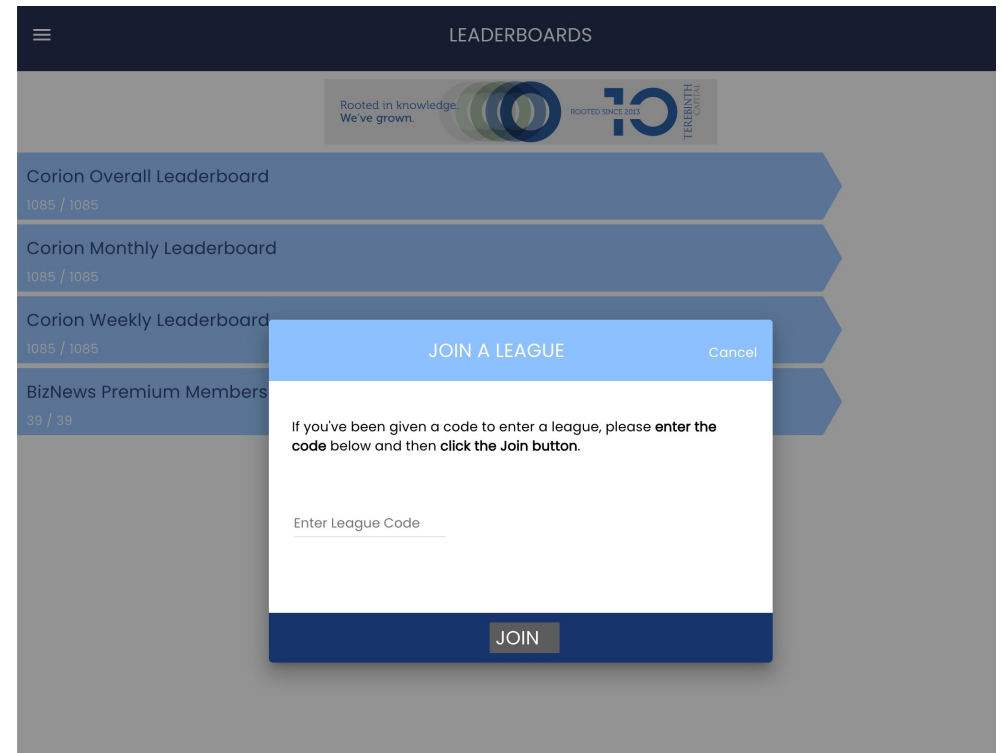
Click on Create a League to join our comp within a comp



Click on Create a League to join our comp within a comp



Step 1




Step 2












Fill in code: SJbSkI4m2


And we're off to the races.....

☰ BIZNEWS PREMIUM MEMBERS

CURRENT ROUND ▾

Code to join this league: [SjBsk4m2](#)  
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Rank	Player	Return
1	 Alec Hogg	-
1	 Allen Morgan	-
1	 Alvin Paules	-
1	 Andre De Villiers	-
1	 Andrew Lake	-
1	 Armand Du Toit	-
1	 Barry Wheeler	-
1	 Bruce Rodrigues	-
1	 Charl Marais	-
1	 Christo Rootman	-
1	 Clive Eksteen	-



## Webtrader portfolio before today's changes

BIZNEWS SHARE PORTFOLIO - 25 April 2023													
	Holding	Cost		Date	Total Cost		Price now		Mkt Value		% rise		% Portfolio
		US\$	R		(US\$)	(ZAR)	(US\$)	(ZAR)	(US\$)	(ZAR)	(%)	(ZAR)	
FirstRand (FSR - JSE)	11,000	3.41	61.69	27-Sep-22	37,553	678,590	3.47	63.03	38,179	693,330	2%	2%	8%
iShares MSCI Europe Financials (EUFN - NAS)	1,680	19.67	336.07	31-Jan-23	31,594	564,601	19.92	361.75	33,466	607,735	6%	8%	7%
iShares MSCI Japan (EWJ - NYSE)	550	58.47	1,034.60	31-Jan-23	31,858	569,029	58.98	1,071.08	32,439	589,092	2%	4%	7%
Microsoft (MSFT - NAS)	106	77.00	996.33	31-Aug-17	8,162	105,616	281.77	5,116.94	29,868	542,396	266%	414%	6%
Reunert (RLO - JSE)	8,000	2.41	43.57	27-Sep-22	19,289	348,560	3.26	59.27	26,110	474,160	35%	36%	5%
Purple (PPE - JSE)	333,380	0.09	1.33	28-Apr-21	30,891	444,836	0.06	1.13	20,744	376,719	-33%	-15%	4%
TigerBrands (TBS - JSE)	2,000	9.77	176.47	27-Sep-22	19,532	352,940	10.97	199.25	21,944	398,500	12%	13%	5%
Total Energies (TTE - NAS)	372	48.06	868.44	27-Sep-22	17,878	323,060	64.38	1,169.14	23,949	434,920	34%	35%	5%
Amazon.com (AMZN - NAS)	250	16.40	184.78	05-Dec-14	4,100	46,195	106.21	1,928.77	26,553	482,193	548%	944%	5%
AECI (AFE - JSE)	4,000	4.75	85.91	27-Sep-22	19,017	343,640	4.67	84.77	18,672	339,080	-2%	-1%	4%
Xero (XRO - ASX)	389	98.65	1,801.45	26-Jan-21	38,377	696,926	61.92	1,124.47	24,087	437,418	-37%	-37%	5%
Palantir (PLTR - NYSE)	2,362	9.12	142.81	31-May-22	21,550	337,306	8.10	147.10	19,132	347,441	-11%	3%	4%
CoreCivic (CXW - NYSE)	2,000	9.26	167.33	27-Sep-22	18,520	334,660	9.24	167.80	18,480	335,597	0%	0%	4%
NVIDIA (NVDA - NAS)	70	191.62	3,988.81	31-Jan-23	15,623	279,217	270.42	4,910.83	18,929	343,758	21%	23%	4%
IBM (IBM - NYSE)	120	135.30	2,331.96	31-Jan-23	15,676	279,835	125.40	2,277.26	15,048	273,272	-4%	-2%	3%
Absa Group - (ABG - JSE)	1,375	10.06	159.35	28-Jun-22	13,832	219,106	9.67	175.57	13,293	241,409	-4%	10%	3%
CASH									106,720	1,938,035			22%
TOTAL									487,613	8,855,056	144%	293%	100%

	STARTING AT	NOW
Rand/\$ Starting point 5 Dec 2014	11.27	18.16
Portfolio starting value - Dollars	200,000	487,613
Portfolio starting value - Rand	2,254,000	8,855,056
Rand/\$ 7 March 2023	18.25	
Rand/\$ 7 March 2023	18.16	
Compound annual growth rate since Dec 2014		
US Dollar	11.1%	
Rand	17.5%	

## Past month's performances

Month on month moves	28-Mar	25-Apr	% Increase
Total Energies (TTE - NAS)	57.2	64.38	12.6%
iShares MSCI Europe Financials (EUFN - NAS)	18.03	19.92	10.5%
Amazon.com (AMZN - NAS)	98.04	106.21	8.3%
Xero (XRO - ASX)	57.56	61.92	7.6%
iShares MSCI Japan (EWJ - NYSE)	57.38	58.98	2.8%
Microsoft (MSFT - NAS)	276.38	281.77	2.0%
NVIDIA (NVDA - NAS)	265.31	270.42	1.9%
CoreCivic (CXW - NYSE)	9.09	9.24	1.7%
FirstRand (FSR - JSE)	62.08	63.03	1.5%
TigerBrands (TBS - JSE)	197.45	199.25	0.9%
Palantir (PLTR - NYSE)	8.04	8.1	0.7%
IBM (IBM - NYSE)	129.31	125.4	-3.0%
Reunert (RLO - JSE)	61.14	59.27	-3.1%
Absa Group - (ABG - JSE)	182.33	175.57	-3.7%
Purple (PPE - JSE)	1.21	1.13	-6.6%
AECI (AFE - JSE)	93.32	84.77	-9.2%

## Purple's Philippines deal doesn't grab market attention

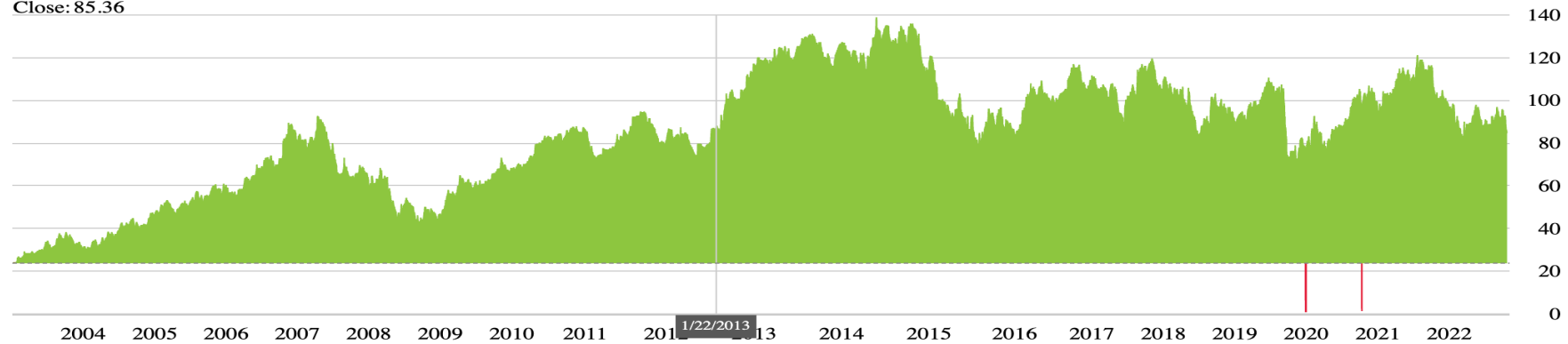


## AECl takes a terrible tumble – after R680m German loss



AECl Ltd. (AFE) **84.73** ▼ -0.04 (-0.05%)  
4/25/2023 - Closed

Close: 85.36





## Changes to the BizNews Webtrader portfolio

Changes to the BizNews Webtrader portfolio 25 April 2023		
<b>TOTAL CASH BROUGHT FORWARD</b>	<b>106,720</b>	<b>1,938,035</b>
<b>March's Purchases - FINAL TRANCHE (\$47 372)</b>		
IBM 62@\$125.40	7,775	
Nvidia 30@\$270.42	8,113	
iShares MSCI Japan ETF (NYSE - EWJ) 267@\$58.98	15,747	
iShares MSCI Europe Financials ETF (NAS - EUFN) 790@\$19.92	15,737	
<b>Total purchases</b>	<b>47,372</b>	
<b>Cash carried forward in dollars and rand</b>	<b>59,348</b>	<b>1,077,760</b>

## Final tranche of purchases

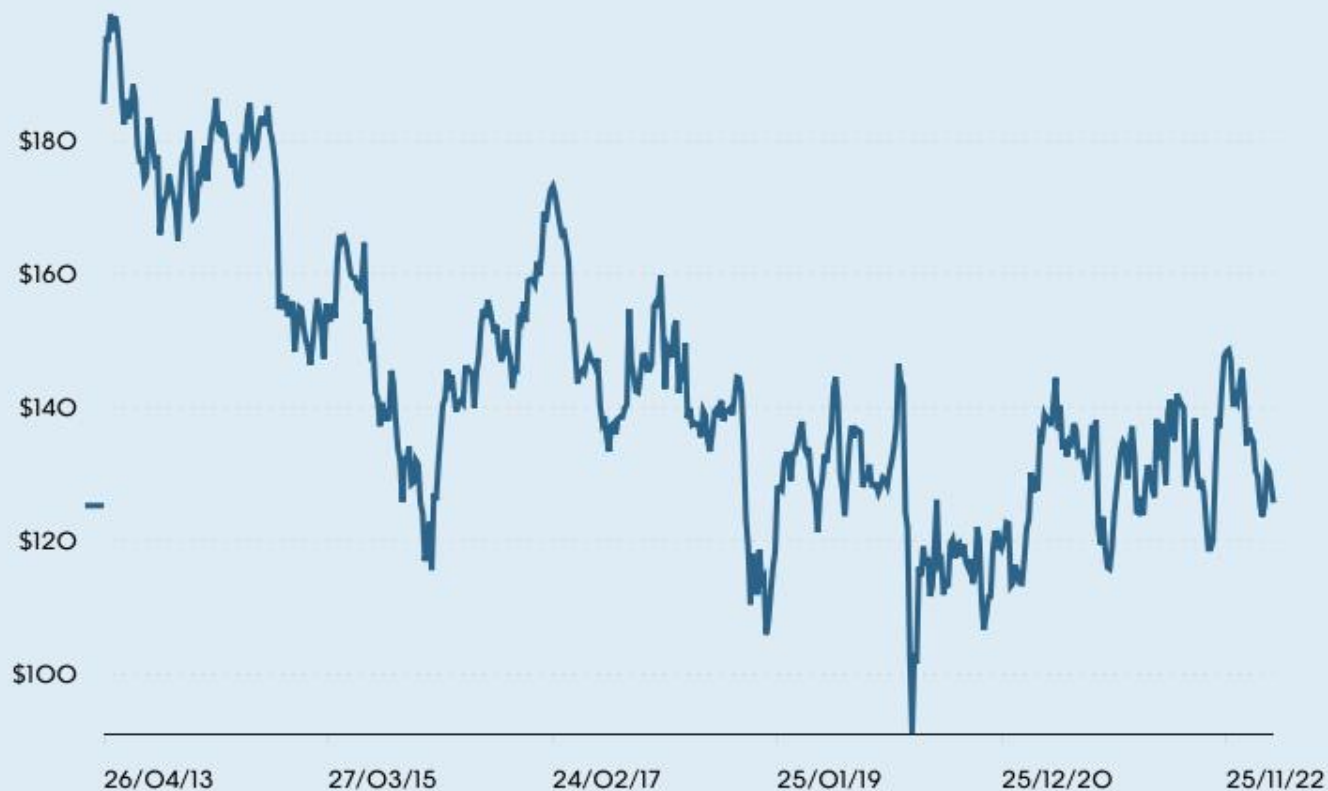
### European Financials regain upward momentum



Source: Bloomberg

## Final tranche of purchases

### IBM's base solidifying, AI potential unappreciated



Source: Bloomberg

## Final tranche of purchases

### Nvidia's AI advantage returns delivers rebound



Source: Bloomberg

Japanese re-rating continues but still historically cheap

## Buffett, others give Japan much-needed booster



Source: Bloomberg

## Better balanced portfolio after changes

BIZNEWS SHARE PORTFOLIO - 25 April 2023													
Holding	Cost	Cost	Date	Total Cost	Total Cost	Price now	Price now	Mkt Value	Mkt Value	% rise	% rise	% Portfolio	
	US\$	R		(US\$)	(ZAR)	(US\$)	(ZAR)	(US\$)	(ZAR)	(\$)	(ZAR)		
iShares MSCI Europe Financials (EUFN - NAS)	2,470	19.16	344.29	31-Jan-23	47,331	850,385	19.92	361.75	49,202	893,516	4%	5%	10%
iShares MSCI Japan (EWJ - NYSE)	817	58.27	1046.51	31-Jan-23	47,605	854,995	58.98	1,071.08	48,187	875,070	1%	2%	10%
FirstRand (FSR - JSE)	11,000	3.41	61.69	27-Sep-22	37,553	678,590	3.47	63.03	38,179	693,330	2%	2%	8%
Microsoft (MSFT - NAS)	106	77.00	996.33	31-Aug-17	8,162	105,616	281.77	5,116.94	29,868	542,396	266%	414%	6%
NVIDIA (NVDA - NAS)	100	237.36	4265.49	31-Jan-23	23,736	426,549	270.42	4,910.83	27,042	491,083	14%	15%	6%
Amazon.com (AMZN - NAS)	250	16.40	184.78	05-Dec-14	4,100	46,195	106.21	1,928.77	26,553	482,193	548%	944%	5%
Reunert (RLO - JSE)	8,000	2.41	43.57	27-Sep-22	19,289	348,560	3.26	59.27	26,110	474,160	35%	36%	5%
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IBM (IBM - NYSE)	182	129.35	2313.35	31-Jan-23	23,542	421,029	125.40	2,277.26	22,823	414,462	-3%	-2%	5%
TigerBrands (TBS - JSE)	2,000	9.77	176.47	27-Sep-22	19,532	352,940	10.97	199.25	21,944	398,500	12%	13%	5%
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CASH									59,348	1,077,760			12%
<b>TOTAL</b>									<b>487,613</b>	<b>8,855,053</b>	<b>144%</b>	<b>293%</b>	<b>100%</b>

- \* USA 30%
- SA Inc. 29%
- Europe 15%
- Cash. 12%
- Japan 10%
- Austral. 5%

## BN Shyft portfolio improving after shocking start

BIZNEWS SHYFT PORTFOLIO at April 25, 2023						
Instrument	Units	Total Cost*	Price now	Value	Profit/loss	% Portfolio
Vanguard Value ETF	43	5,739	140.72	6,051	5.4%	28%
iShares MSCI Japan ETF	50	2,924	58.98	2,949	0.8%	14%
iShares MSCI Europe Financials ETF	118	2,340	19.92	2,351	0.5%	11%
Palantir	232	2,065	8.10	1,879	-9.0%	9%
Microsoft	6	1,738	281.77	1,691	-2.7%	8%
Total Energy	18	954	64.38	1,159	21.5%	5%
Uber	34	1,250	30.68	1,043	-16.6%	5%
CoreCivic	108	1,049	9.24	998	-4.8%	5%
Sibanye Stillwater	100	895	8.88	888	-0.8%	4%
Cloudflare	14	1,433	62.50	875	-38.9%	4%
Sasol (NYSE)	50	782	12.83	642	-17.9%	3%
Microstrategy	1	481	285.33	285	-40.7%	1%
Proshares Bitcoin ETF	16	452	16.28	260	-42.3%	1%
Cash				519		2%
<b>TOTAL</b>		<b>30,000</b>		<b>21,589</b>	<b>-28.0%</b>	<b>100%</b>

INVESTMENT IN RAND	
\$10 000 14 December 2021 @ R15.99	159,900
\$10 000 20 January, 2022 @ R15.24	152,400
\$10 000 23 February, 2022 @ R15.13	151,300
<b>TOTAL</b>	<b>463,600</b>
VALUE IN RAND	
Mar: \$20 662 @R18.25	<b>377,081</b>
April: \$21 589 @R18.16	<b>392,056</b>
<b>Loss in Rands</b>	<b>15.4%</b>



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